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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III**

MAR 04 2013

SEC FILE NUMBER
8- 49139

Washington DC  
Information required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

FACING PAGE

REPORT FOR THE PERIOD BEGINNING 01/01/12 AND ENDING 12/31/12  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: GRIFFITHS MCBURNEY CORP.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

145 KING STREET WEST, SUITE 300

(No. and Street)

TORONTO

ONTARIO

M5H 1J8

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT  
DEBORAH STARKMAN, CHIEF FINANCIAL OFFICER 416-943-6169

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

ERNST & YOUNG LLP

(Name - if individual, state last, first, middle name)

222 BAY STREET

TORONTO

ONTARIO

M5K 1J7

(Address)

(City)

(State)

(Zip Code)

**CHECK ONE:**

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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AP  
3/15/13

## OATH OR AFFIRMATION

I, DEBORAH STARKMAN, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of GRIFFITHS MCBURNEY CORP., as of DECEMBER 31, 2012, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



Signature

CHIEF FINANCIAL OFFICER

Title



Notary Public

This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

**Griffiths McBurney Corp.**

**STATEMENT OF FINANCIAL CONDITION**

[Expressed in U.S. dollars]

As at December 31

	2012
	<u>\$</u>
<b>ASSETS</b>	
Cash	1,837,170
Cash segregated under federal regulations <i>[note 8]</i>	6,734,481
Due from affiliate <i>[note 3]</i>	7,394
Due from clearing broker <i>[note 3]</i>	571,174
Due from customers	149,792
Commodity taxes recoverable <i>[note 9]</i>	95,826
Deferred tax asset <i>[note 7]</i>	111,610
Due from prime brokers	67,398
	<u>9,574,845</u>
<b>LIABILITIES AND STOCKHOLDER'S EQUITY</b>	
<b>Liabilities</b>	
Accrued liabilities <i>[note 4]</i>	718,797
Due to affiliate <i>[note 3]</i>	46,139
Due to clearing broker <i>[note 3]</i>	149,792
Due to prime brokers	571,174
Income taxes payable	55,403
<b>Total liabilities</b>	<u>1,541,305</u>
<b>Stockholder's equity</b>	
Capital stock <i>[note 5]</i>	2,875,000
Retained earnings	5,158,540
<b>Total stockholder's equity</b>	<u>8,033,540</u>
	<u>9,574,845</u>

*See accompanying notes which are an integral part of these financial statements*

On behalf of the Board:

Director